



Public Disclosure Policy

Xenome Limited is a public but unlisted company. As such, Xenome is obliged to disclose financial and business information in accordance with Australian corporations law but is not required to conform with Australian Stock Exchange (ASX) listing rules.

However, in order to promote clear and open communications with its shareholders and the community at large, Xenome will, wherever feasible, make public disclosures of information consistent with ASX listing rule 3.1. In other words, Xenome will endeavour to disclose information as if it was an ASX-listed company.

Disclosures will be made through the Xenome website. They may or may not be released via other outlets (e.g. wire services) but information flow via sources other than the Xenome website is outside of the Company's control and the accuracy of such information cannot be guaranteed. Xenome will ensure that its website is up to date, however It should be noted that the choice to make disclosures is voluntary and no reliance should be placed Company disclosures for investment or other decisions.

Xenome is not required to release quarterly or half-yearly returns and will not adopt this practice while it remains an unlisted company. Xenome's annual accounts are provided to holders of Xenome securities but are not disclosed publicly.

Any queries regarding Xenome's disclosure policy should be directed to the Company Secretary.

19 November 2009